

(ON BANK LETTERHEAD)

SAMPLE TEXT ONLY

EXISTING MTN VIA MT 542 PREADVISED BY MT799

Date

To: **Account Holder**

Reference : Confirmation / Undertaking Letter

Account Number:

Account Name:

Account Signature:

SKR Number:

We (Bank Name) located at (full bank address) hereby confirm with full Bank responsibility and value and with legal liability that the account holder _____ has the amount of XXXXX Hundred Million United States Dollars/Euros (000,000,000 USD/Euro) in the form of a MTN #xxxxxxxxxx on deposit in the above reference account. We further confirms that this Bond is backed by funds/assets of good, clean, cleared, of non-criminal origin, free of any liens and encumbrances and were legally earned.

WE further confirm that (Name) holder of (Country) Passport Number XXXXXXXXXX has been recorded as authorization signatory on the above referenced account and this MTN in the amount of xxxxxxxxx United States Dollars/Euros (000,000,000 USD/Euro) in MTN instrument form is on deposit in the above referenced account and is available for enhancement.

We do hereby confirm that upon your request, we deliver confirmation of this instrument and its value via Swift MT 542 preadvised via SWIFT MT799.

This letter and MTN instrument may be verified through the following co-ordinates by Bank to Bank inquiry. After the issuance of the SWIFT MT542 hard copy in following within 7 days.

Bank Officer Name

Bank Officer Name

Title

Title

Officer Number

Officer Number