



DEVELOPMENT GROUP

ORGANIZATION CHART

SPV STRUCTURE[®]

Fund acceptance process

Eight factor investment company screening process

Fund Evaluation

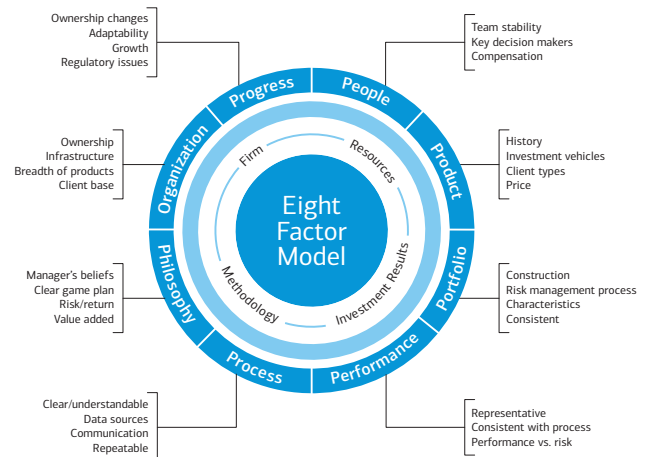
Utilizes Eight Factor Model (shown at right)
Utilizes Quantitative and/or qualitative analytical methods

Selection Process

Review and approval by Investment Management & Guidance formal governance structure

Ongoing Monitoring

Regular monitoring and reevaluation
Status changes



IIB

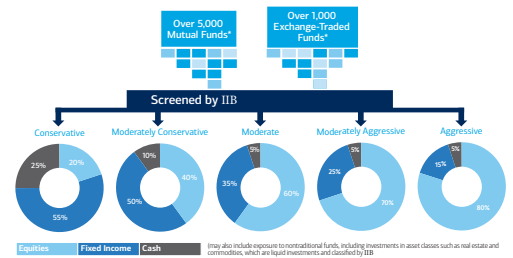
DEVELOPMENT GROUP

Investment management

IIB takes the results of its manager research and applies a dynamic portfolio construction process to develop the IIB SPV Portfolios.



Sometimes portfolios are constructed to meet risk profiles and actively monitored to maintain diversification and react to changing market conditions.*



* Information is accurate as of 4/2012 and is subject to change.

Business Finance Facilitators:

IIB-DG is the end product of many years of planning and relationship building which has positioned the company to set about the important task of sourcing funds for viable projects. A core objective of IIB-DG is the empowering of **companies and countries** by creating easy access to **IIB Financing**. The importance of job creation and wealth generation are recognized as important pillars of social stability and people development- hence our passion.

Our Team:

Our team of engineers, architects and project managers are highly trained and has a wealth of experience working in many parts of the world and in many cultures. With the support of our contracting partners, IIB-DG is positioned to undertake the management and construction of literally any size of project in any region of the world

BROKERS/CONSULTANTS PROGRAM

Currently 3,000 registered and approved.

Brokers

Program



FOR BROKERS
New Services, greater Income

Here are a few of the many benefits of being a broker with IIB-DG

- Brokers are Always 100% Protected & Respected
- Healthy Commissions Paid on all Deal
- Earn up to 3% Commission on Every Deal
- Reliable Broker Support

SPECIAL PURPOSE VEHICLE (SUBSIDIARIES)- STRATEGIC MANAGEMENT

- IIB-DG (Parent Company) - Headquarter - has various -special purpose vehicles (SPVs), subsidiary company that is formed to undertake a specific business purpose or activity. In other cases, the SPV may be created solely to securitize debt so that investors can be assured of repayment.
- The operations of the SPV are limited to the acquisition and financing of specific assets, and the separate company structure serves as a method of isolating the risks of these activities. SPV may serve as a counterparty for swaps and other credit-sensitive derivative instruments.
- An IIB-DG `s SPV—also called a special purpose entity (SPE)—is an investment structure that is technically a subsidiary of IIB-DG. That means it is reported on a separate balance sheet, has a scope that is just a subset of the parent company’s activities and is financially independent of the parent company and from other SPVs under the parent’s umbrella.

Subsidiaries-Active Management

- We set up a new subsidiary—a new SPV—each time we add a portfolio to our marketplace. Investors who choose that portfolio are pooled into the SPV. IIB-DG acts as the managing member of each SPV, which in the simplest terms means we service and distribute the funds and inform investors of any important administrative matters. If any complications arise in the portfolio, IIB-DG, as managing member, will handle them. Usually, though, the SPV operates in “auto mode” and, once formed, simply runs as initially outlined.
- The financials of an SPV may not appear on the parent company's balance sheet as equity or debt. Instead, its assets, liabilities, and equity will be recorded only on its own balance sheet.
- IIB-DG `s Special purpose vehicles have their own obligations, assets, and liabilities outside the parent company. SPVs can, for example, issue bonds to raise additional capital at more favorable borrowing rates than the parent could. They also create a benefit by achieving off-balance sheet treatment for tax and financial reporting purposes for a parent company.

Subsidiaries-Operational Management

- The IIB-DG-SPV itself acts as an affiliate of IIB-DG as a parent corporation, which sells assets off of its own balance sheet to the SPV. The SPV becomes an indirect source of financing for the original corporation by attracting independent equity investors to help purchase debt obligations.
- They provide protection for a parent company's assets and liabilities, as well as protection against bankruptcy and insolvency. These entities can also get an easy way to raise capital. In some cases, SPVs also have more operational freedom because they aren't burdened with as many regulations as the parent company.
- As soon as enough litigation within a portfolio settles to pay out all principal and interest owed to investors or all real estate principal within a portfolio is paid down, the associated SPV closes. We refer to this as self-amortization: each time there is a principal pay-down, the SPV “amortizes” and gradually fades away until it naturally closes, and investors’ initial capital and returns are released back to them
- The default risk on an SPV extends only so far as that SPV’s underlying assets; the SPV does not absorb any default risk from IIB-DG as parent company or from assets grouped into other opportunities. If anything ever happened to IIB-DG, IIB-DG would simply forfeit its role as managing member to another investor in the portfolio, and the SPV would continue to generate interest and self-amortize as planned.
- IIB-DG believes that SPVs are a good way to offer innovative, high-quality investments while keeping investor risk to a minimum.

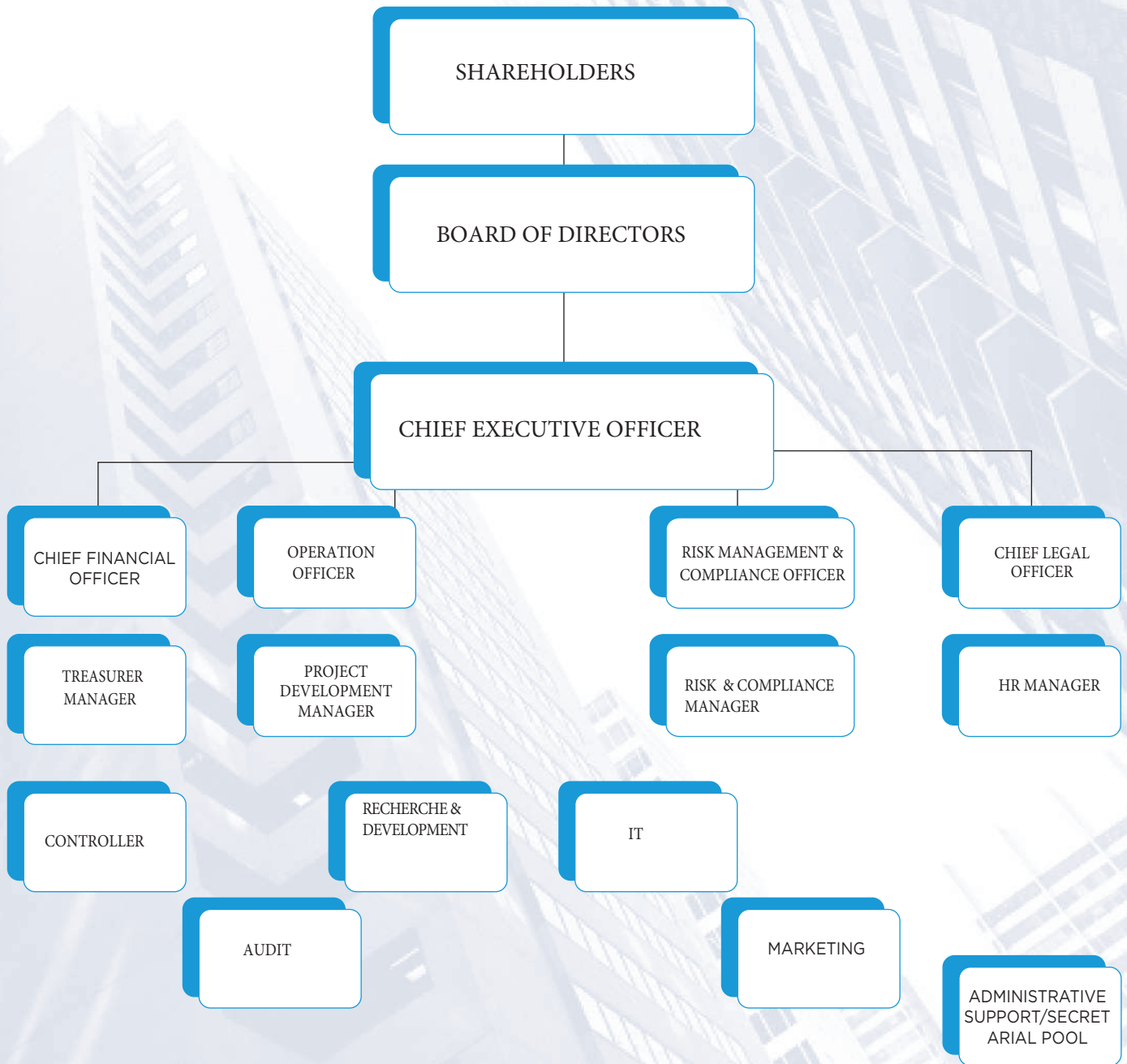
Risk sharing:

- SPV are mainly used to relocate a part of financial risks from the parent company to its subsidiary (SPV). By that way, the risk is shared between several investors. The goal is to isolate the financial risk in case of bankruptcy or default. Following the principle of ‘bankruptcy remoteness’, the SPV acts as a distinct legal entity from the parent company.

Raising capital:

- Finally, SPV can be used as a funding structure to raise additional capital at more favourable borrowing rates. In fact, the credit quality is based on the collateral owned by the SPV and not the parent company. Through this process, companies are able to lower funding costs by isolating assets in a SPV.
- SPV with the aim of securitising assets and by that way, isolate financial risk from the parent company, by ensuring independency towards such company. Indeed, since the SPV is an independent entity, if the parent company becomes insolvent, the SPV will not be affected and keep its obligations. In brief, the SPV is used as a method of break down the risks associated with a pool of assets held by the parent company. SPV can also be referred to as ‘bankruptcy-remote entity’ in that its operations are limited to the acquisition and financing of specific assets in order to isolate financial risk.

IIB DEVELOPMENT GROUP SUBSIDIARIES(SPV) STRUCTURE





IIB DEVELOPMENT GROUP
1050 Connecticut Ave, NW, 500,
Washington, Dc, 20036, USA
Tel: +1 5712070211 . Fax: +8662234279
Email: info@iibdevelopmentgroup.com
Website: www.iibdevelopmentgroup.com