

## FUNDING REQUEST

## **IIB DEVELOPMENT GROUP (IIB-DG)**

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(G) PROJECT SUMMARY

ATTENTION: TO: IIB INVESTMENT COMMITTEE.

From (Project Owner Name and address):	
PROJECT OWNER OFFICIAL REQUE	EST TO IIB FOR EVALUATION
PROCESS BY IIB INVESTMENT CO.	
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ensure project its ability to generate sufficient rev Which country will the Project be located in?	venue to service loan, pay debts and obligations.
Project name	
Project owner name	
Project sector	
How much Funding is required for the Project?	
How long it will take to complete the building /	
implementation of the Project?	
What are your Preferred Loan Terms in Years?	
Purpose(s) towards which the Funding will be used	
i ()	
Can Government / Project Owner will be able to	
raise a SBLC/ Bank Guarantee/Sovereign Guarantee	
in order to mitigate the Risk associated?	
If yes, which guarantee they will issue and Issuing	
Bank Name?	
If no, please visit IIB website select "Performance and Por	tfolio" under SPV Funding Structure, select option.
Is the Application accompanied by sensible Business	
Plans? Technical Feasibility study	
Financial (Viability) Projections, Market Analyses	
etc.? An Executive Summary of the Project(s)	
1. What is the cost per unit to make your product?	
2. What do you intend to sell them for?	
3.What is your gross margin? 4.What is your net margin?	
5. What are your projections sales for Year 1,2, 3?	
6. What is your breakeven point?	
7. How big do you think you can be in 5 years?	
8. What is the current company valuation?	
9 How did you come up with your valuation?	
10.Do you own a patent?	
Strategic Partner	
Operator	
Developer	

## WASHINGTON, DC, USA

How the Project Owner intends to repay	
NPV using 8% opportunity cost of capital	
IRR	
Profitability Index	
Payback period	
<u> </u>	
Technical Advisor	
Financial Advisor	
Legal Advisor	
Are you engaged with other funding sources at this	
time? If (YES) then list name and at what stage have	
you reached in your dealings to date	
How long have you actually been seeking finance for	
this particular project?	
If not the \owner: Has the owner issued a Mandate to	
seek funding, please provide it for our records	
Whose authority are you acting for in the submission of this information?	
To Whom to send Letter of Interest if project has been	
approved by IIB/	
	up com, will return feedback within 72 hours
Please send the filled firm to <u>info@iibdevelopmentgroup.com</u> , will return feedback within 72 hours.  VERY SHORT DESCRIPTION OF THE PROJECT	
Company name:	
Company name:  Name /Title:	