



IIB

— DEVELOPMENT GROUP —

IIB DEVELOPMENT GROUP STRUCTURE AND PORTFOLIO

- IIB Development Group is an American multinational conglomerate holding company headquartered in Washington, Dc, United States. The company wholly owns multi-portfolios corporate in oil ,gas, energy, mining, automobile, aviation, entertainment, real estate, petrochemicals and infrastructure development ,with trillions of dollars of assets with accounts in the Top 25 Banks worldwide.
- IIB`s Assets, subsidiaries (SPV`s),equities ,cash equivalents owned by IIB -DG multinational holding company with valuation of over trillions of dollars enable IIB to provide funding for humanitarian ,development and infrastructure projects worldwide.

MISSION STATEMENT:

IIB-DG provides financial resources to businesses, countries to address the challenges they face and achieve sustainable socio- development, job creation with significant positive impact on the social life of the population, elevating living standards and economic growth.

VISION :

- IIB-DG as a center of excellence for financing and infrastructure development at affordable levels using alternatives approaches. Committed to our vision of Building a World of Difference®, We are Innovative. We consistently raise the bar with our financing process and technology, which allows us to provide innovative solutions to the world`s most complex challenges. New alternative financing founded in best practices, enable us to meet to fulfill our purpose.
- IIB-DG set to be a leading private sector infrastructure company globally with a strong balance sheet and tremendous access to the capital markets to raise liquidity in the form of both debt and equity without any dependence on third party financial support. IIB capabilities are unique in being an advisor, project owner , manager, financier, and strategic partner.
- IIB has established a highly reputable track record in meeting its mission statement backed by successful projects sponsored by IIB that allow it ,to have significant financial flexibilities. IIB involved in providing thought leadership on various developing country economic and developmental issues through participation in white papers and global forums where such topics are discussed and contemplated.
- IIB is sought out by multilateral agencies and global leaders for its perspectives on policies and challenging matters concerning developmental economics. From a financial perspective, the issuance of bonds ,its own financial instruments and bonds whereby it would be treated analogously to the highest-grade bonds. Such bonds be traded, perpetuating cash flows that enhance IIB`s financial capabilities further without any dependency from third parties. This allows IIB to provide support in countries where financing is least available, further cementing its global presence in the projects financing.
- Central banks are willing to take IIB bonds and provide immediate liquidity to IIB issuances which provide immediate availability of funds to infrastructure funds that IIB would choose to sponsor. IIB is a leading multilateral agency, Similarly, IIB executives are given the same stature and influence as sovereign leaders concerning developmental and economic matters in the world.

The IIB Development Group brings together experts in synergistic industries to develop turnkey innovative solutions in the areas of financing, housing, energy, water, infrastructure and development.

The IIB-DG team is comprised of a diverse group of professionals, with varied competencies and significant experience in financing and infrastructure across the world.

It is largely a bi-lingual and multi-cultural group of approximately 3000 professionals, from various countries across the globe. A widespread of backgrounds, with qualifications in areas ranging from Engineering to Banking and Finance, Project Development and Consulting. Our team members have come from international investment, capable for structuring deals, designing and implementing transactions, development finance institutions (DFIs), regional banks and operating companies.

Our Philosophy:

Each situation (and company) is unique. One-size-fits-all approaches will never help your business reach its full potential. Custom solutions take advantage of opportunities that your competitors can't. Thats what we deliver to you.

Our Experience:

We know the challenges businesses face today. Our consultants have been in your shoes. They're past owners and operators of businesses in all regions of the world and every industry you can imagine.

• IIB ACCEPTS FUNDING INQUIRY FROM PRIVATE AND PUBLIC ORGANIZATIONS.

FINANCIAL BANK INSTRUMENT REQUIRED TO ESTABLISH FUNDING CAN BE :

- Cash
- Bank Guarantee [BG], Stand by Letter Credit (SBLC) With MT 799/760
- Certificate of Deposit
- Banker Draft – Cheque with MT110
- Medium Term Notes [MTN] With MT 799/760
- Certain Low Rated Bank Instruments (BG, SBLC, SBG, BD, PN, ETC.)
- Funding for GEMS, GOLD MINES, DIAMONDS
- Acceptance of Promissory Note with MT 799/760
- Bank Safe Keeping Receipt (SKR)
- Gold, Platinum, Diamonds and Gems with SKR
- Sovereign Guarantees
- Venezuela Bonds on Euroclear (Occasionally please ask first)
- Issuing bonds (Development Bond, Treasury bond, certificates)
- Ownership of Mineral Reserves
- Blocked Funds by MT760
- Any international instrument that have ISIN # and can be verified.
- Funding starts 10-30 days after collateral is delivered, verified, time to complete our Internal Processes such Insurance and other after receipt of the Instrument - and where after, together with the Bank Certification and Auditors Report that the Instrument is in order, the File goes to our Project Planning Committee to sign off on and then on to our Financial Office to process the first disbursement , can be made by tranche or all.

We have conquered the financial industry from the inside out. We are immersed in the World Financial industry permanently. That is our niche, our core competency, our passion, our focus and our exceptional expertise.

We are one global business providing a consistent quality of service to deliver great outcomes for your projects, wherever they are. We are built on the strength of our people. In every region where we operate, our local leaders guide the mission, drive the vision and uphold our collective beliefs.

Operating in over 130 countries around the world, our teams work together to tackle projects collaboratively to a common set of high standards to make sure you see results quickly.

As we continue to grow our footprint we transfer knowledge between people, regions and sectors. This extensive knowledge and global experience helps us to think and innovate ahead of the market to deliver the best outcomes for our clients.

Business Finance **Facilitators:**

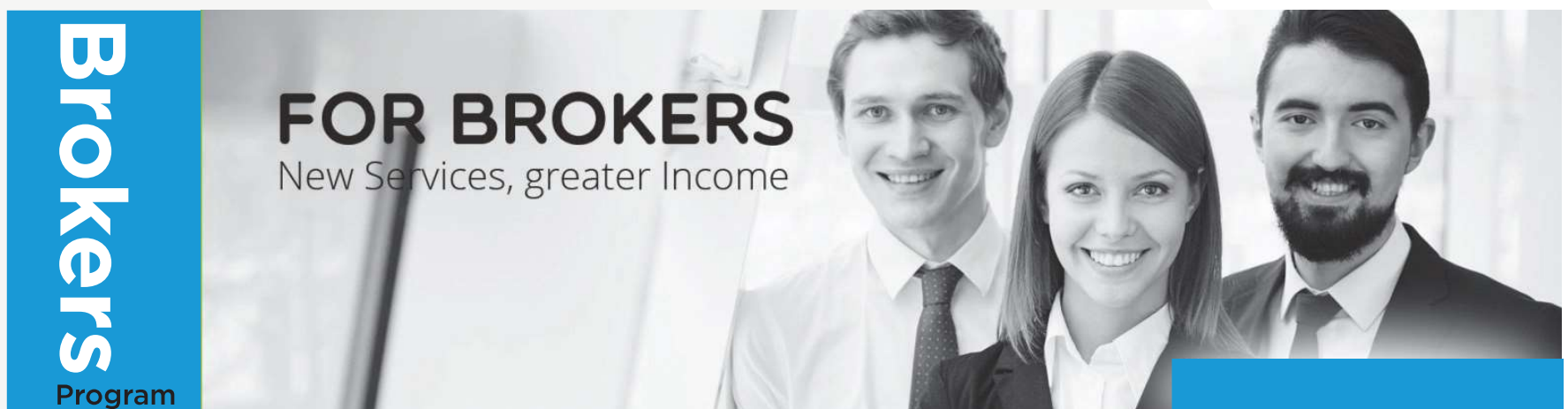
IIB-DG is the end product of many years of planning and relationship building which has positioned the company to set about the important task of sourcing funds for viable projects. A core objective of IIB-DG is the empowering of **companies and countries** by creating easy access to **IIB Financing**. The importance of job creation and wealth generation are recognized as important pillars of social stability and people development- hence our passion.

Our **Team:**

Our team of engineers, architects and project managers are highly trained and has a wealth of experience working in many parts of the world and in many cultures. With the support of our contracting partners, **IIB-DG** is positioned to undertake the management and construction of literally any size of project in any region of the world

BROKERS/CONSULTANTS PROGRAM

Currently 3,000 registered and approved.



Brokers
Program

FOR BROKERS
New Services, greater Income

Here are a few of the many benefits of being a broker with IIB-DG

- Brokers are Always 100% Protected & Respected
- Healthy Commissions Paid on all Deal
- Earn up to 3% Commission on Every Deal
- Reliable Broker Support

SPECIAL PURPOSE VEHICLE (SUBSIDIARIES)- STRATEGIC MANAGEMENT

- IIB-DG (Parent Company) - Headquarter - has various -special purpose vehicles (SPVs), subsidiary company that is formed to undertake a specific business purpose or activity. In other cases, the SPV may be created solely to securitize debt so that investors can be assured of repayment.
- The operations of the SPV are limited to the acquisition and financing of specific assets, and the separate company structure serves as a method of isolating the risks of these activities. SPV may serve as a counterparty for swaps and other credit-sensitive derivative instruments.
- An IIB-DG `s SPV—also called a special purpose entity (SPE)—is an investment structure that is technically a subsidiary of IIB-DG. That means it is reported on a separate balance sheet, has a scope that is just a subset of the parent company's activities and is financially independent of the parent company and from other SPVs under the parent's umbrella.

Subsidiaries-Active Management

- We set up a new subsidiary—a new SPV—each time we add a portfolio to our marketplace. Investors who choose that portfolio are pooled into the SPV. IIB-DG acts as the managing member of each SPV, which in the simplest terms means we service and distribute the funds and inform investors of any important administrative matters. If any complications arise in the portfolio, IIB-DG, as managing member, will handle them. Usually, though, the SPV operates in “auto mode” and, once formed, simply runs as initially outlined.
- The financials of an SPV may not appear on the parent company's balance sheet as equity or debt. Instead, its assets, liabilities, and equity will be recorded only on its own balance sheet.
- IIB-DG `s Special purpose vehicles have their own obligations, assets, and liabilities outside the parent company. SPVs can, for example, issue bonds to raise additional capital at more favorable borrowing rates than the parent could. They also create a benefit by achieving off-balance sheet treatment for tax and financial reporting purposes for a parent company.

Subsidiaries-Operational Management

- The IIB-DG-SPV itself acts as an affiliate of IIB-DG as a parent corporation, which sells assets off of its own balance sheet to the SPV. The SPV becomes an indirect source of financing for the original corporation by attracting independent equity investors to help purchase debt obligations.
- They provide protection for a parent company's assets and liabilities, as well as protection against bankruptcy and insolvency. These entities can also get an easy way to raise capital. In some cases, SPVs also have more operational freedom because they aren't burdened with as many regulations as the parent company.
- As soon as enough litigation within a portfolio settles to pay out all principal and interest owed to investors or all real estate principal within a portfolio is paid down, the associated SPV closes. We refer to this as self-amortization: each time there is a principal pay-down, the SPV “amortizes” and gradually fades away until it naturally closes, and investors' initial capital and returns are released back to them
- The default risk on an SPV extends only so far as that SPV's underlying assets; the SPV does not absorb any default risk from IIB-DG as parent company or from assets grouped into other opportunities. If anything ever happened to IIB-DG, IIB-DG would simply forfeit its role as managing member to another investor in the portfolio, and the SPV would continue to generate interest and self-amortize as planned.
- IIB-DG believes that SPVs are a good way to offer innovative, high-quality investments while keeping investor risk to a minimum.

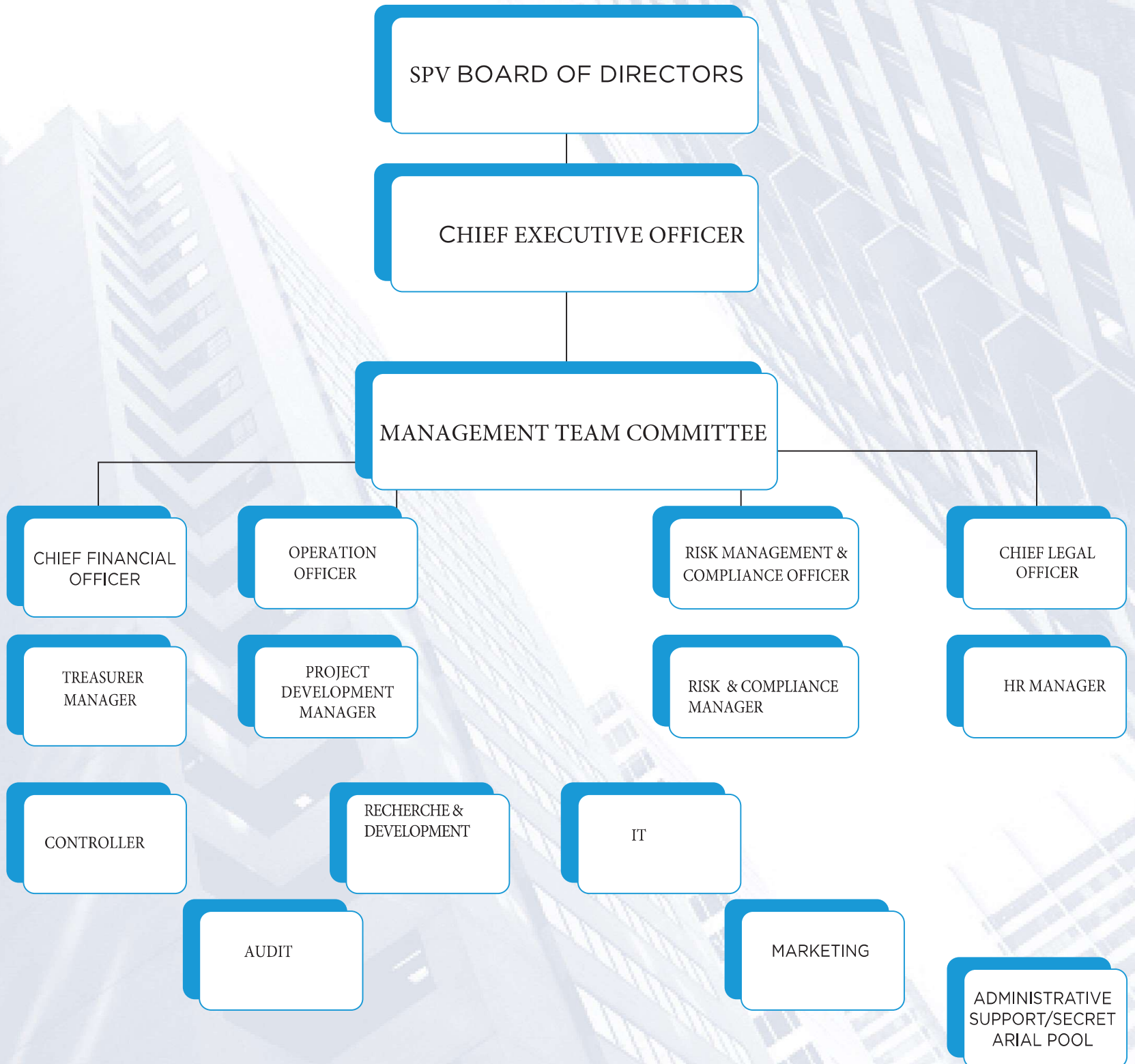
Risk sharing:

- SPV are mainly used to relocate a part of financial risks from the parent company to its subsidiary (SPV). By that way, the risk is shared between several investors. The goal is to isolate the financial risk in case of bankruptcy or default. Following the principle of ‘bankruptcy remoteness’, the SPV acts as a distinct legal entity from the parent company.

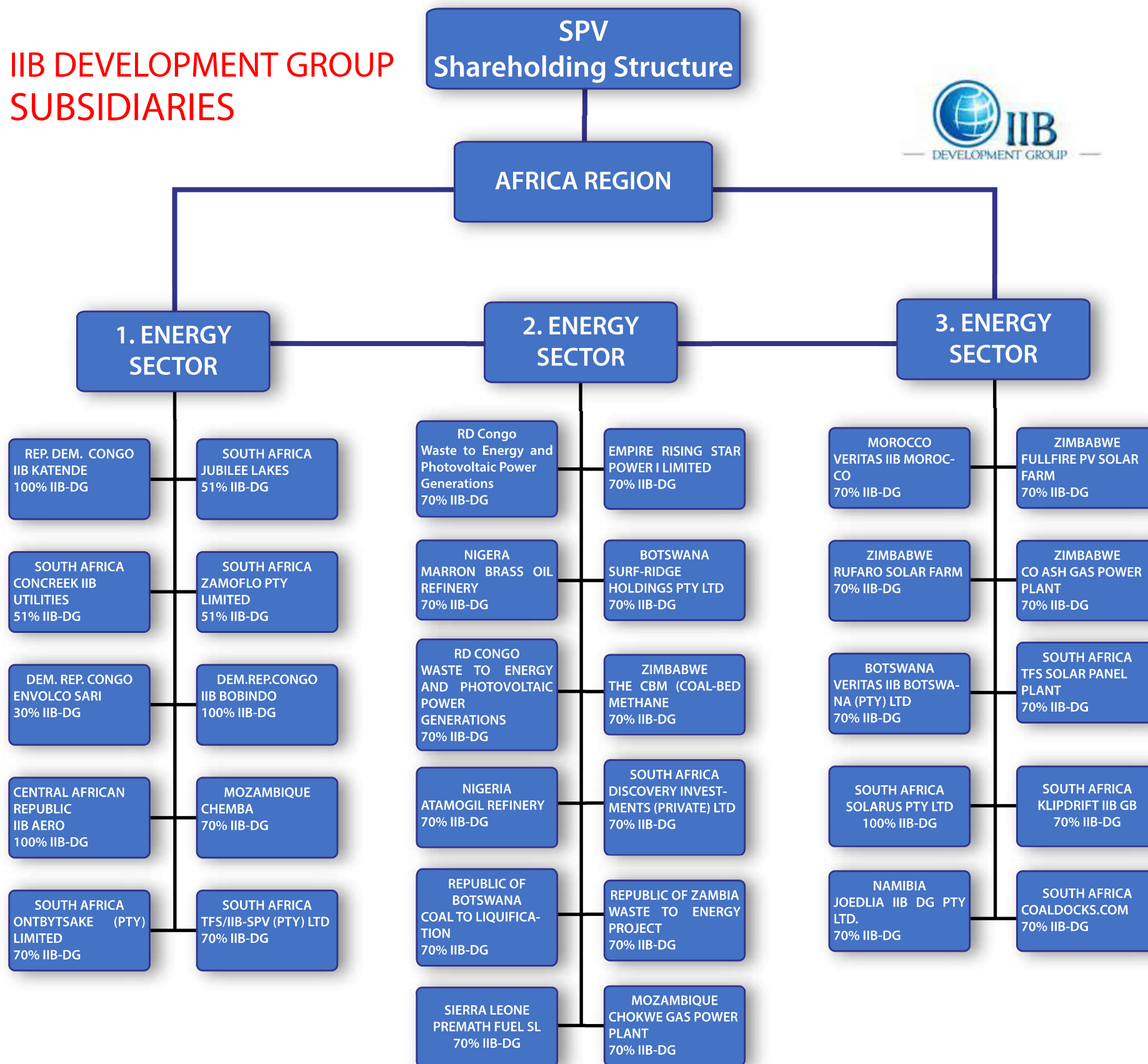
Raising capital:

- Finally, SPV can be used as a funding structure to raise additional capital at more favourable borrowing rates. In fact, the credit quality is based on the collateral owned by the SPV and not the parent company. Through this process, companies are able to lower funding costs by isolating assets in a SPV.
- SPV with the aim of securitising assets and by that way, isolate financial risk from the parent company, by ensuring independency towards such company. Indeed, since the SPV is an independent entity, if the parent company becomes insolvent, the SPV will not be affected and keep its obligations. In brief, the SPV is used as a method of break down the risks associated with a pool of assets held by the parent company. SPV can also be referred to as ‘bankruptcy-remote entity’ in that its operations are limited to the acquisition and financing of specific assets in order to isolate financial risk.

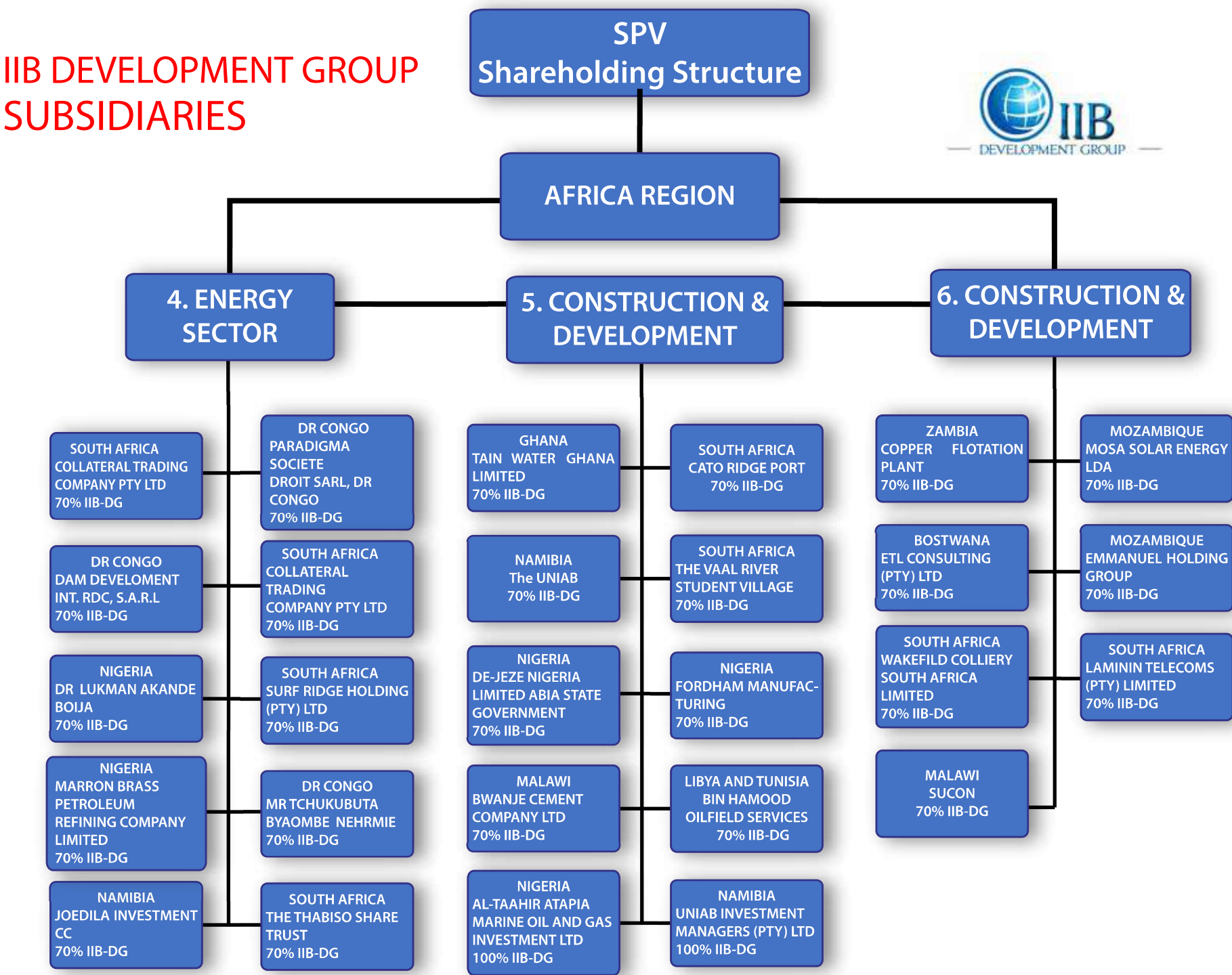
IIB DEVELOPMENT GROUP SUBSIDIARIES(SPV) STRUCTURE



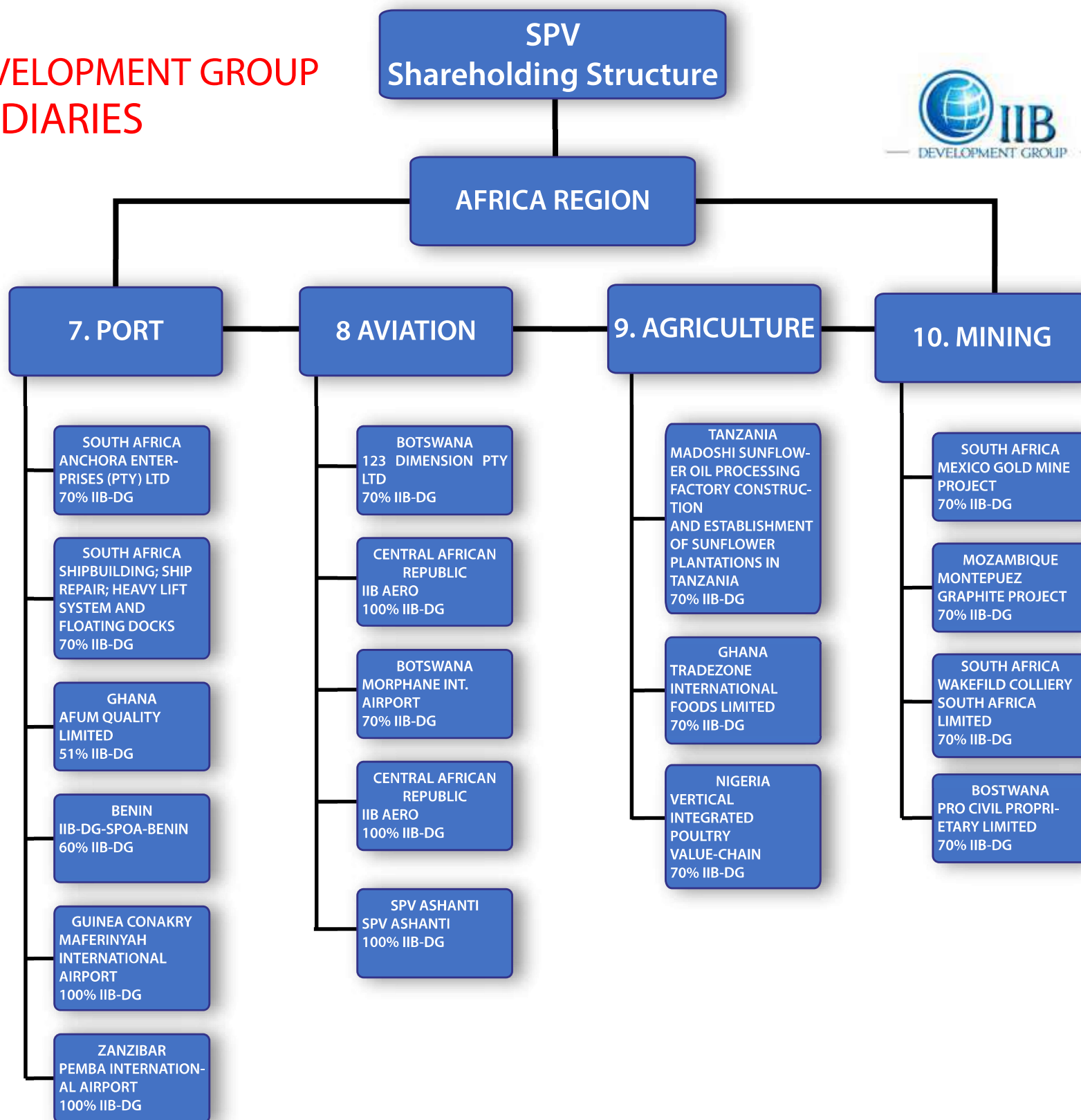
IIB DEVELOPMENT GROUP SUBSIDIARIES



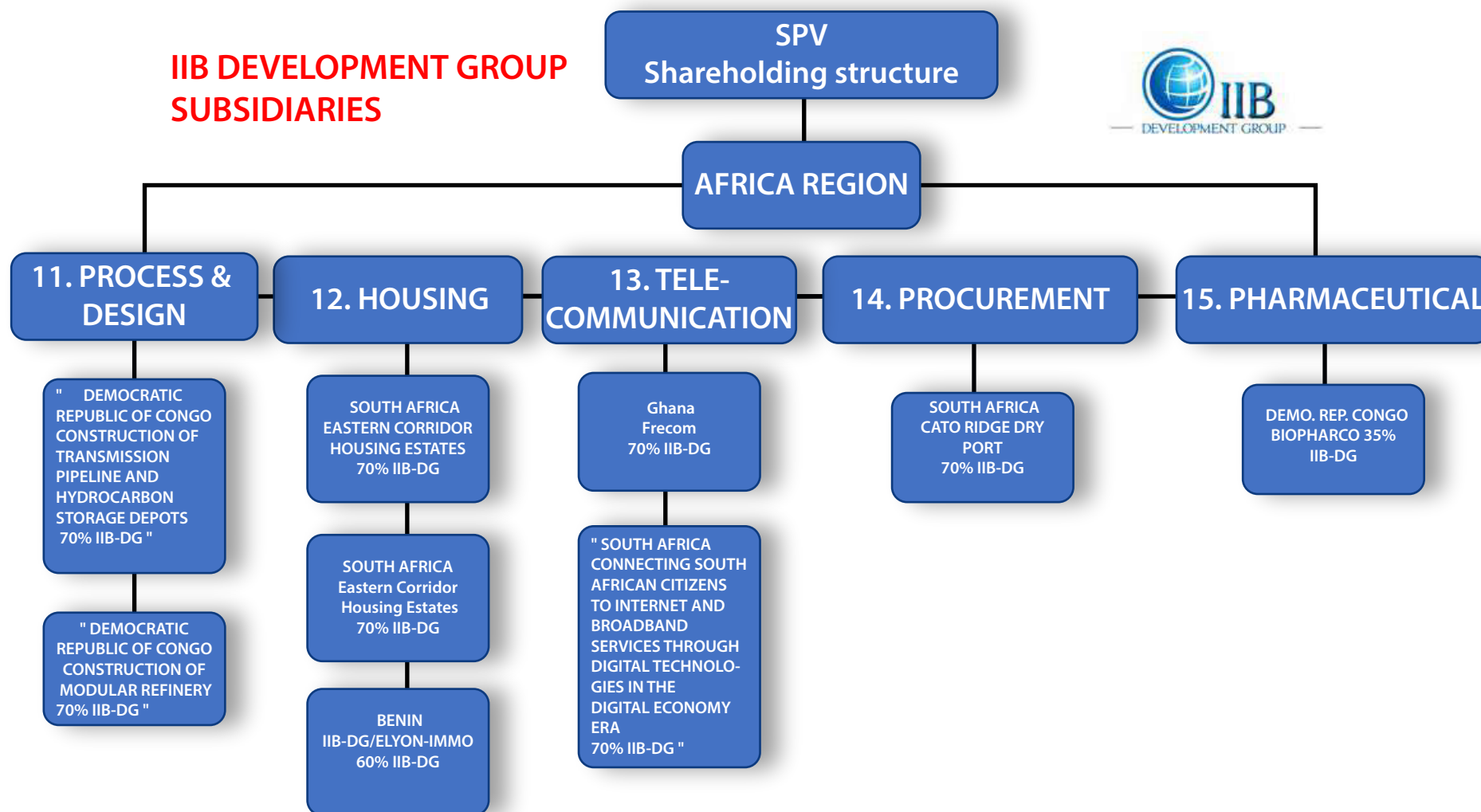
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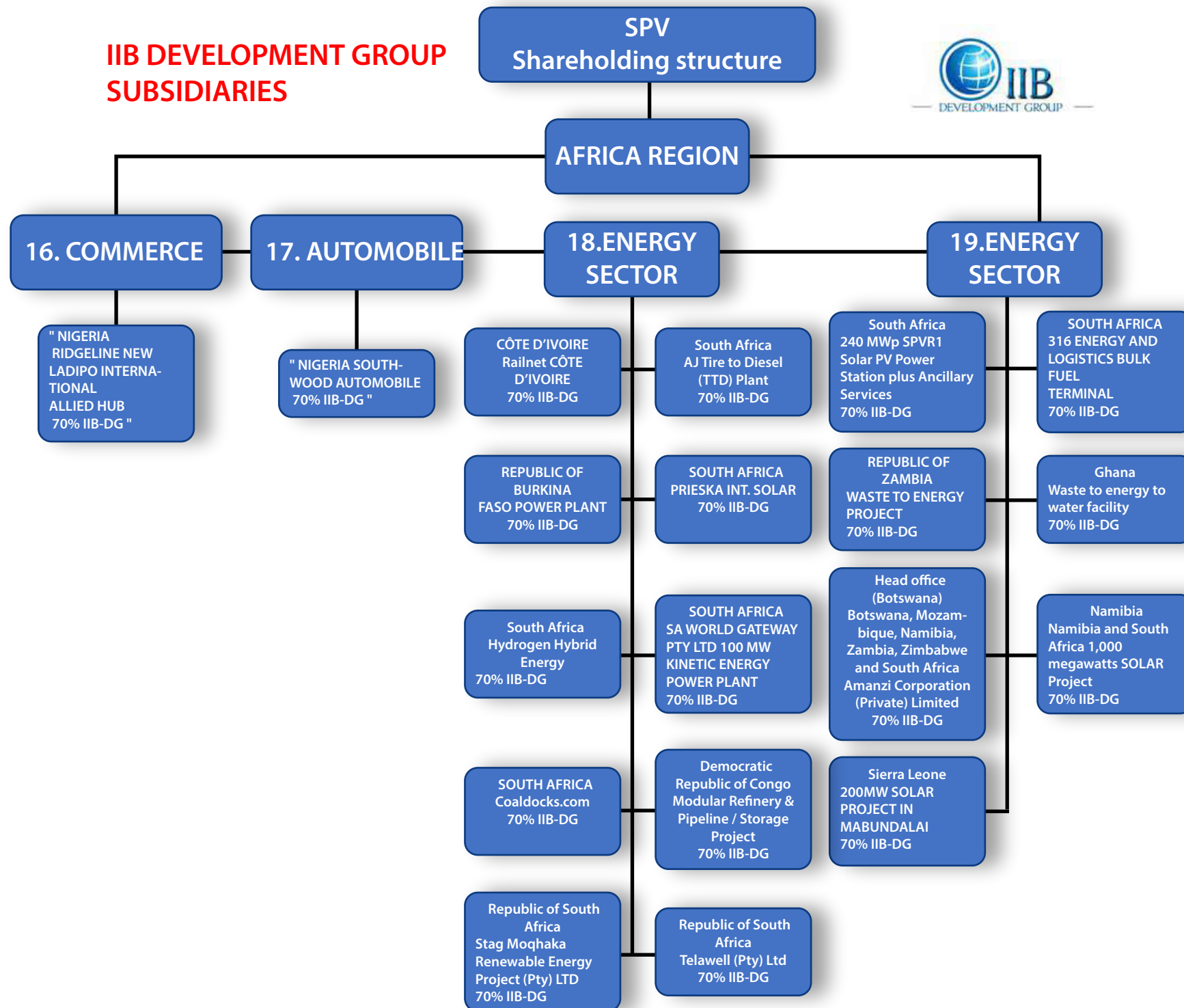
IIB DEVELOPMENT GROUP SUBSIDIARIES



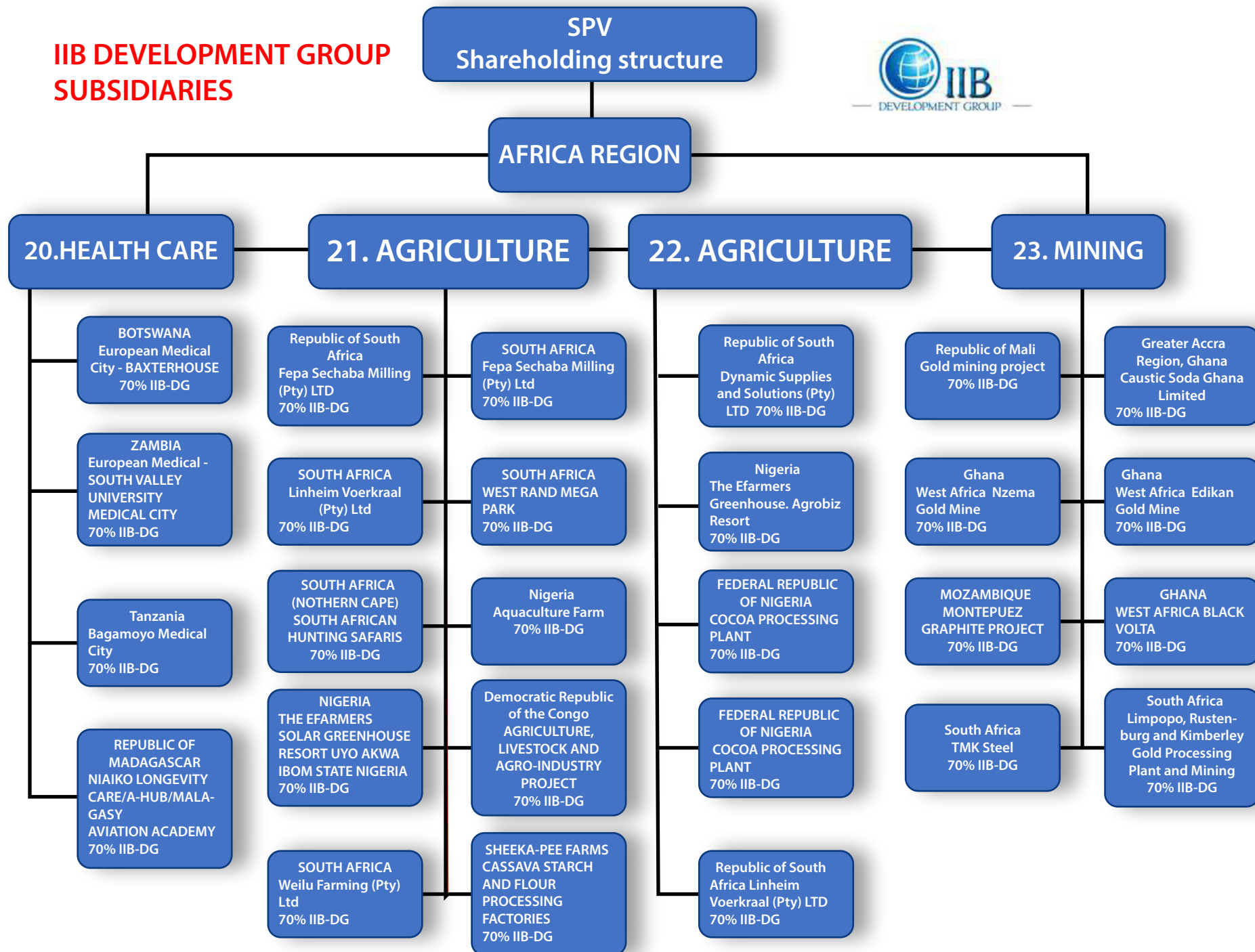
IIB DEVELOPMENT GROUP SUBSIDIARIES



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IIB DEVELOPMENT GROUP SUBSIDIARIES

SPV
Shareholding structure



AFRICA REGION

24. OIL & GAS

NIGERIA
BILABRI CRUDE OIL
PRODUCTION
PROJECT
70% IIB-DG

SOUTH AFRICA
OIL STORAGE
FACILITY
70% IIB-DG

REPUBLIC OF
BOTSWANA
COAL TO LIQUIFICA-
TION
70% IIB-DG

KENYA
LAMU OIL TRADING
& BUNKERING PORT -
LAMOTAB
70% IIB-DG

CROSS RIVER STATE,
NIGERIA
PETROLEUM
REFINERY ESTAB-
LISHMENT
70% IIB-DG

PT. KILANG MINYAK
INTAN NUSANTARA
CONSTRUCTION OF
REFINERY COMPLEX
{300 BPD}
70% IIB-DG

Republic of Namibia
Modular Crude Oil
Refinery
70% IIB-DG

Nigeria
Dangote Oil Refining
Company (DORC)
70% IIB-DG

Nigeria
Development of a
High Tonnage Oil &
Gas Fabrication Yard
in Nigeria
70% IIB-DG

NAMIBIA
(In Walvis Bay)
CRUDE OIL REFINERY
DEVELOPMENT,
CONSTRUCTION,
MANAGEMENT, &
OPERATION
70% IIB-DG "

25. OIL & GAS

Republic of Namibia
ONSHORE NAMIBIA
AND REFINERY
PROJECT
70% IIB-DG

SOUTH AFRICA
IIB-DG RENAISSANCE
OIL REFINERY
70% IIB-DG

26. REAL ESTATE

Tanzania
Bagamoyo Medical
city
70% IIB-DG

SOUTH AFRICA
UMhlanga City
Development
70% IIB-DG

SOUTH AFRICA
STUDENT ACCOM-
MODATION AND
HOUSING
70% IIB-DG

South Africa
Kings Estate
Development
70% IIB-DG

South Africa
Setsoho Green City
Development
Project.
70% IIB-DG

GHANA
TAIN WATER
PROJECT
70% IIB-DG

TANZANIA
BURKA CITY-ARUSHA
70% IIB-DG

NIGERIA WEST
AFRICA
Two units of 5 STAR
HOTELS
70% IIB-DG

SOUTH AFRICA
Summerfield
Corporation
70% IIB-DG

27. MANUFACTURING

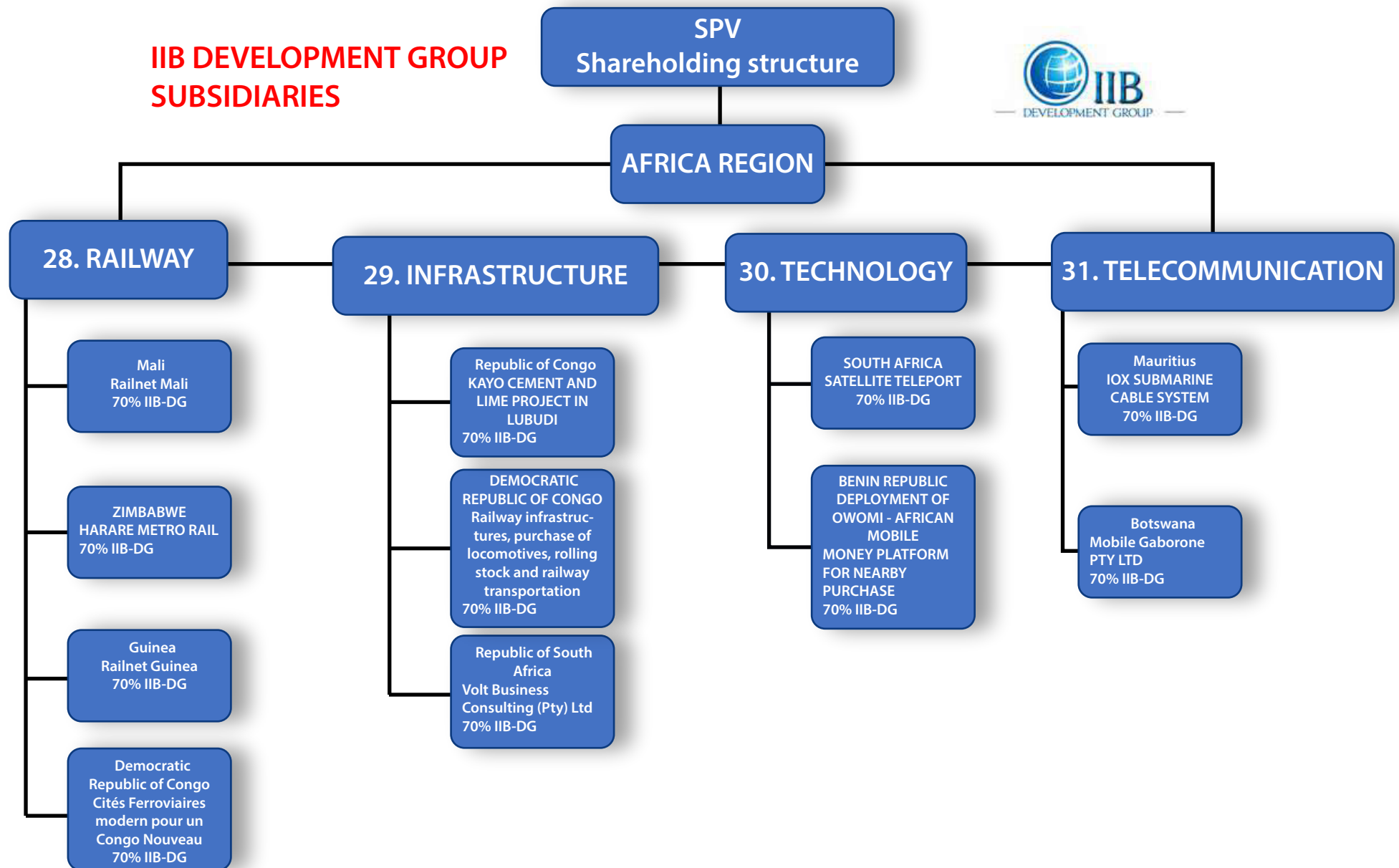
SOUTH AFRICA
Nyamane
Agro-Foods Holdings
(Pty) Ltd
70% IIB-DG

Ghana
Kwahu Ceramics
Limited
70% IIB-DG

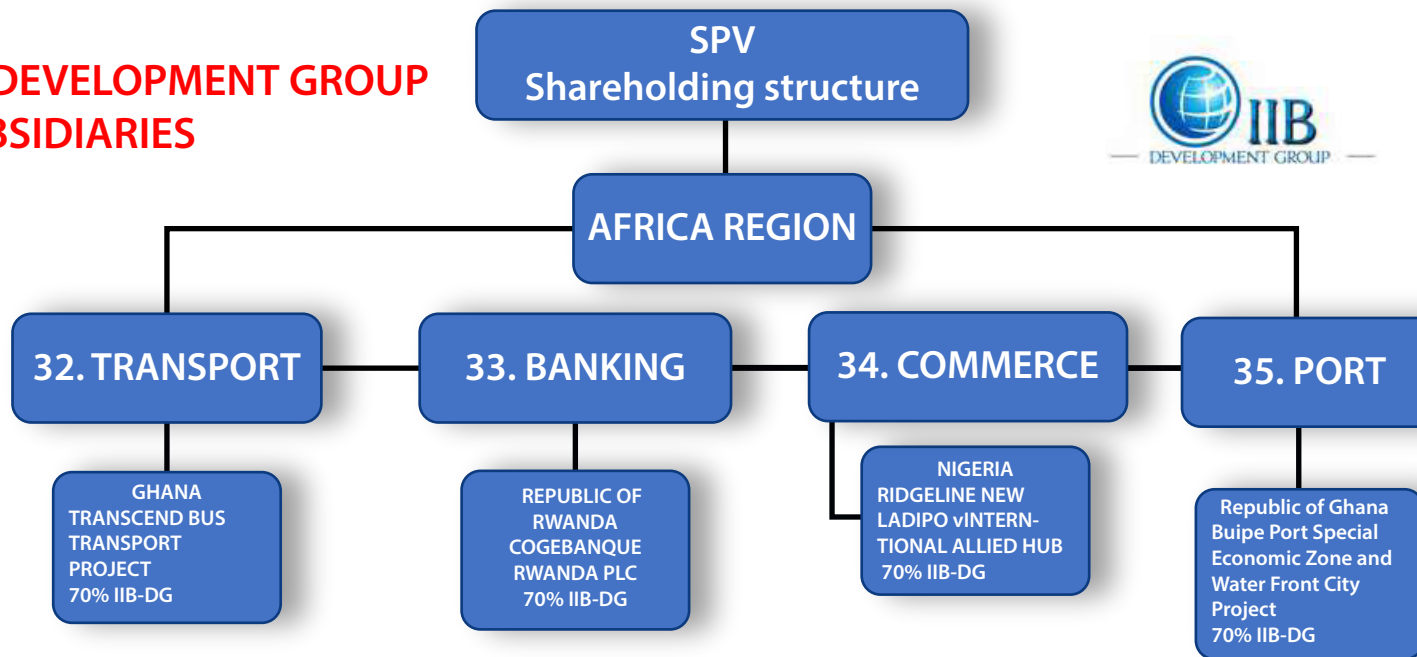
Ghana
Power Glass Ghana
Ltd.
70% IIB-DG

REPUBLIC OF
RWANDA
BUSINESS PLAN OF
RUBAVU CEMENT
FACTORY
70% IIB-DG

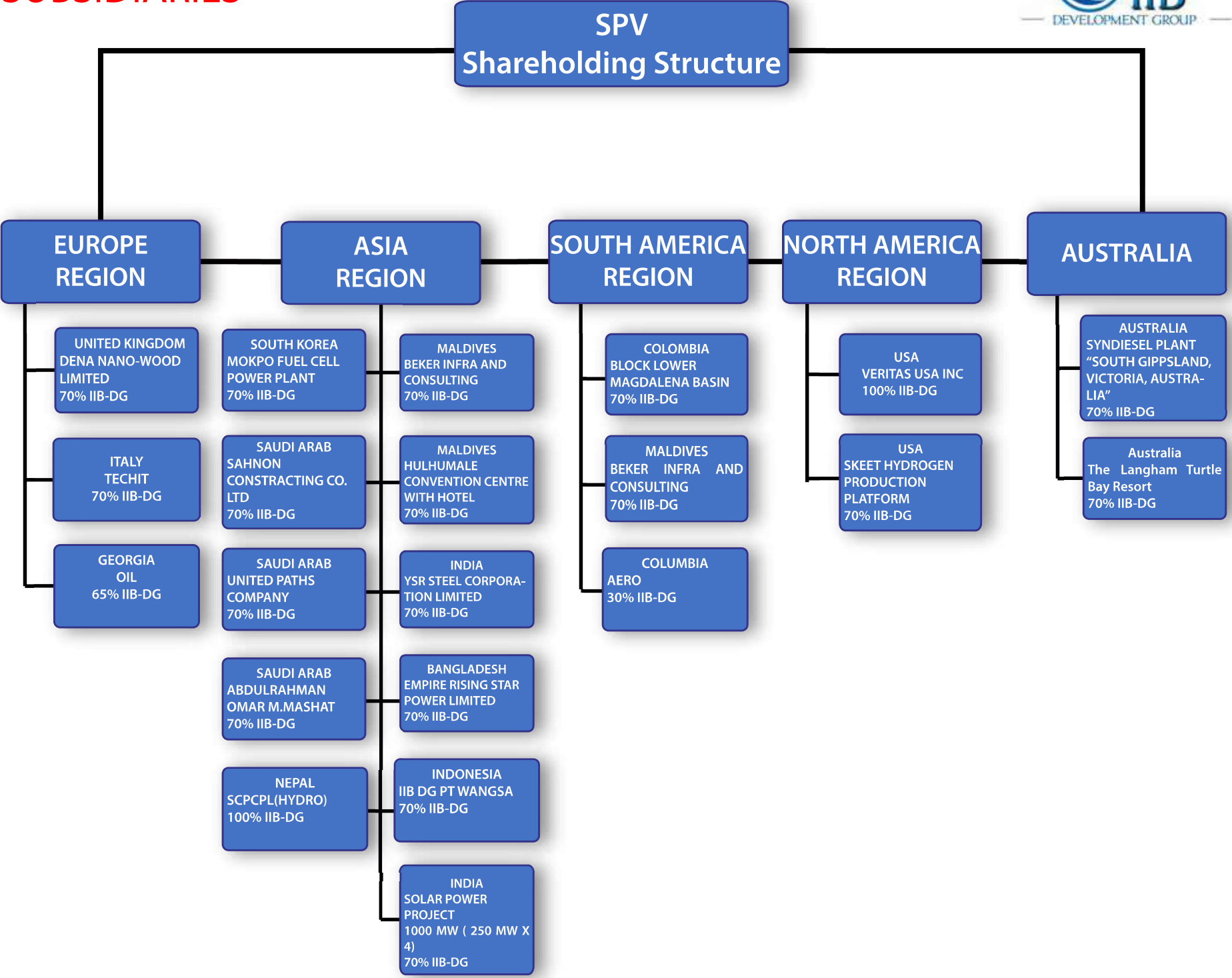
IIB DEVELOPMENT GROUP SUBSIDIARIES



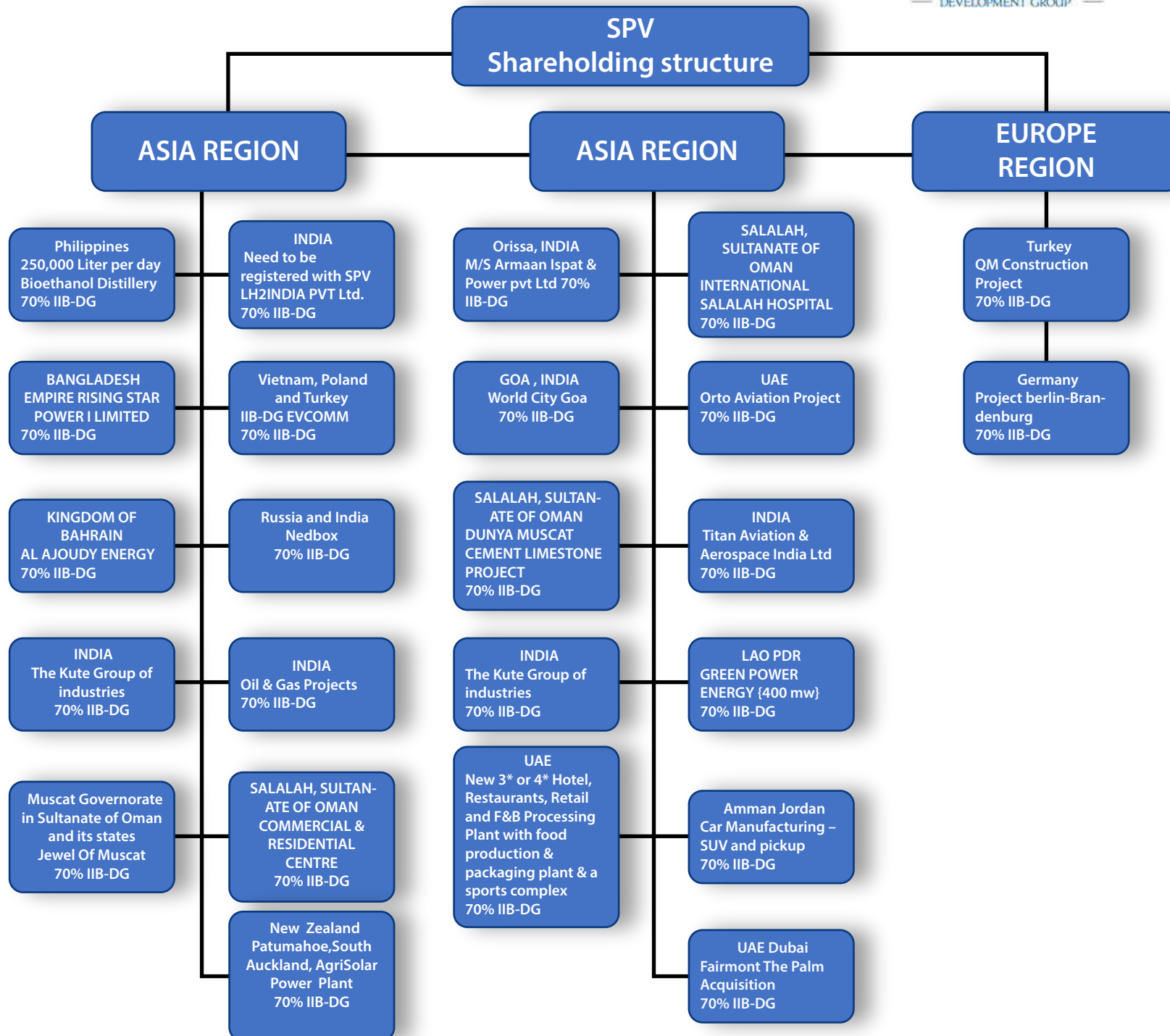
**IIB DEVELOPMENT GROUP
SUBSIDIARIES**



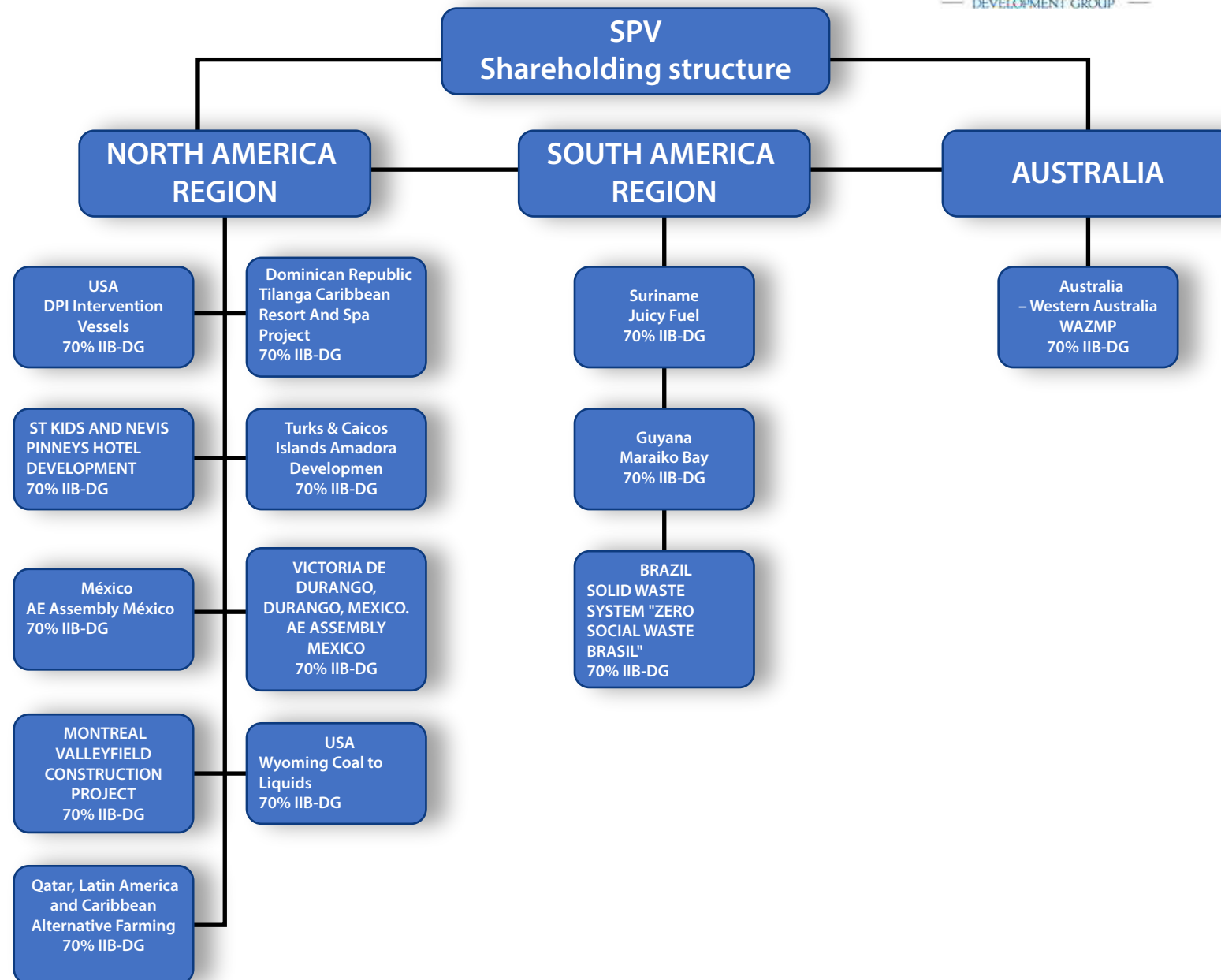
IIB DEVELOPMENT GROUP
SUBSIDIARIES



IIB DEVELOPMENT GROUP SUBSIDIARIES



IIB DEVELOPMENT GROUP SUBSIDIARIES



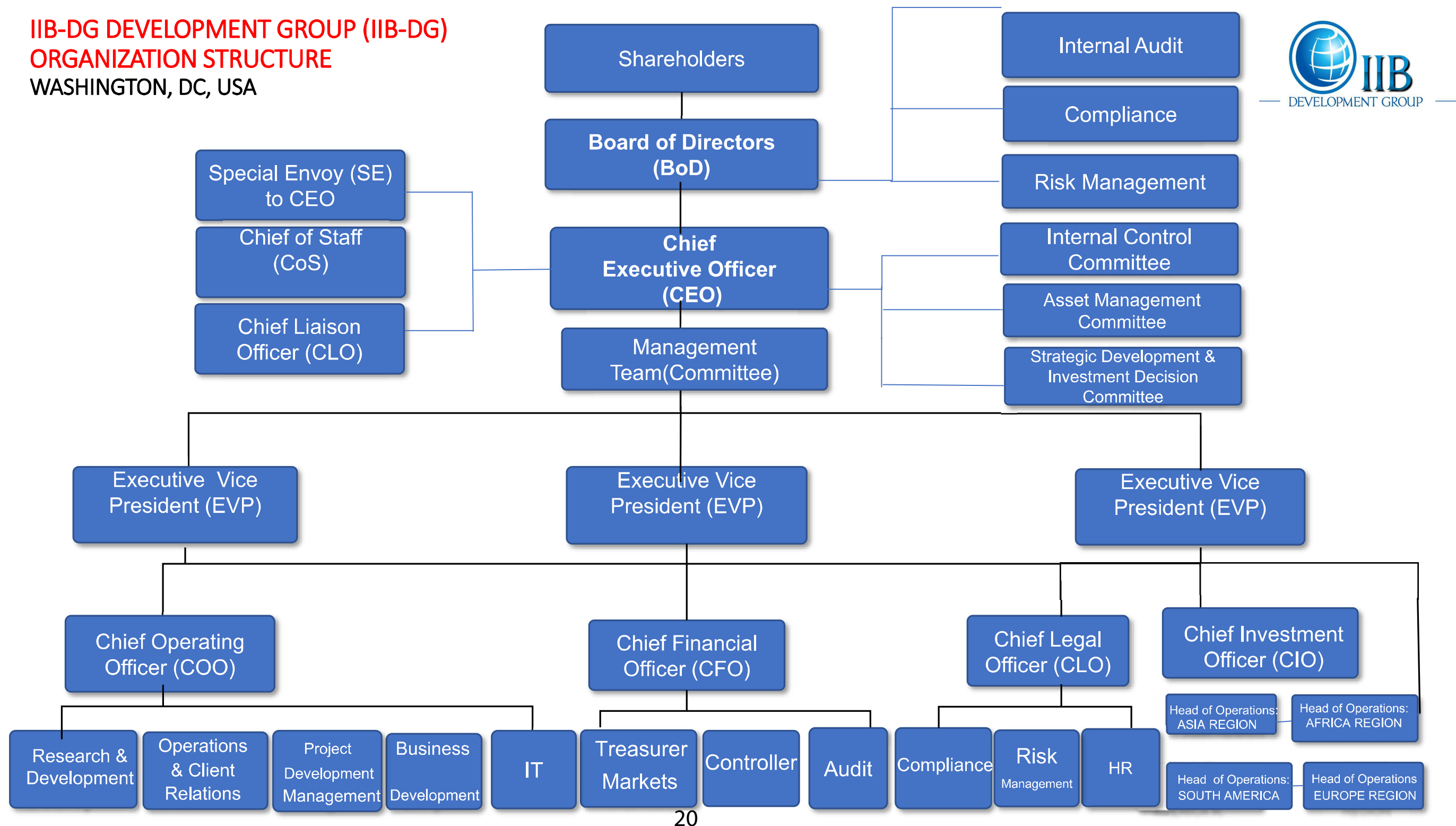


IIB DEVELOPMENT GROUP,LLC



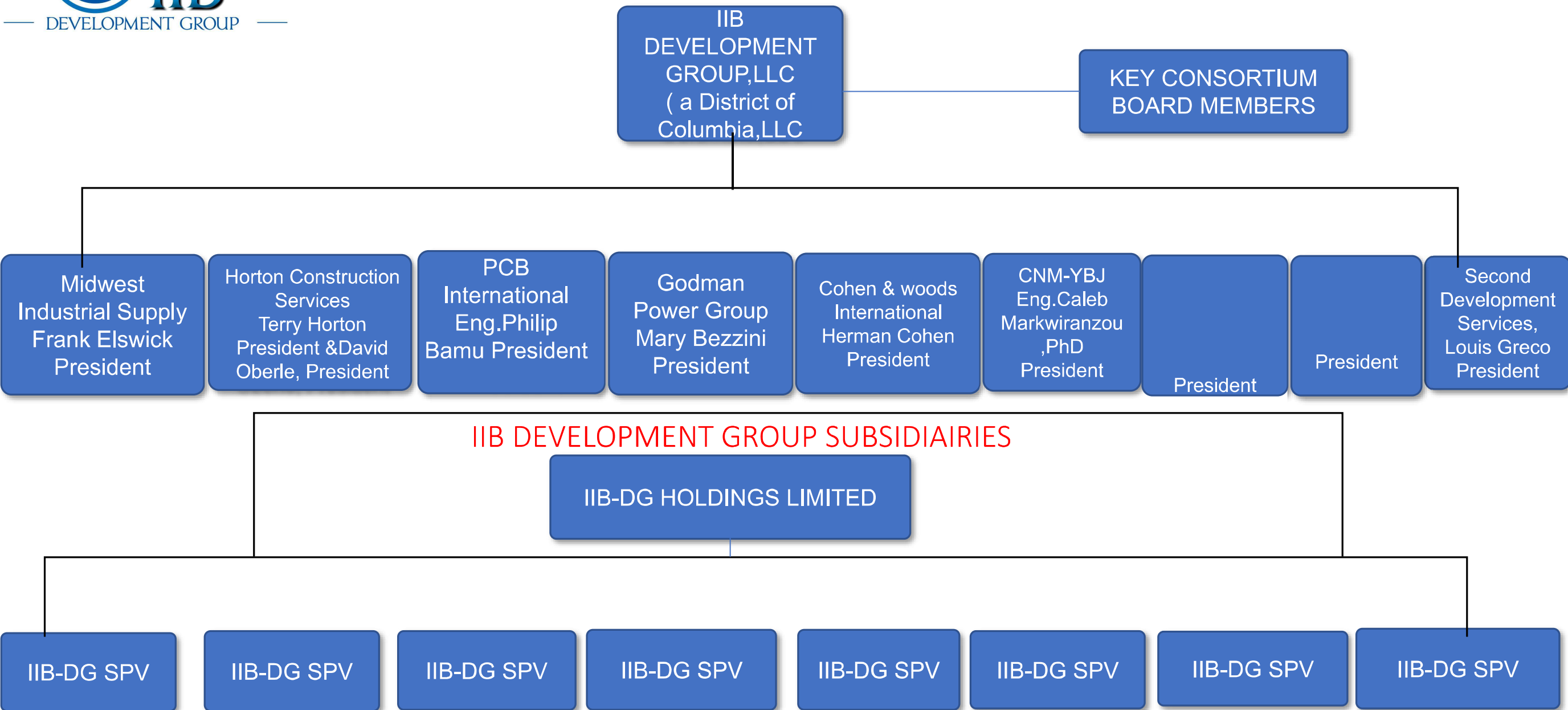
HEADQUARTER STRUCTURE

IIB-DG DEVELOPMENT GROUP (IIB-DG)
ORGANIZATION STRUCTURE
 WASHINGTON, DC, USA



IIB DEVELOPMENT GROUP (IIB-DG)

SERVICES AND PRODUCTS AGREEMENTS WITH KEY CONSORTIUM COMPANIES





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