IIB DEVELOPMENT GROUP,USA

OVERVIEW

IIB Development Group (IIB-DG) is a consortium of US based companies specializing in financing and infrastructure development. As a Team, IIB-DG is able to provide your country with all revolutionary and affordable solutions in road infrastructure using natural resources, housing construction and energy & power generation projects.

In line with its mandate of supporting socio-economic development worldwide, IIB-DG provides financial resources to assist countries in addressing the challenges they face, achieving sustainable development and elevating living standards.

IIB-DG also invests in select companies in developing countries to boost economic growth and drive the creation of job opportunities, thereby accelerating sustainable development.

IIB-DG accept funding inquiry from:

01 Governments of all countries

02 Companies with or without a guarantee

IIB DEVELOPMENT GROUP

IIB-DG APPROVED

IIB-DG FACTS & FIGURES

10 Billion IIB-DG`s capital

92 Countries benefited

429 Projects funded

12 Billion Value of investments

22 Billion Value of concessionary

35 Billion Value of Government

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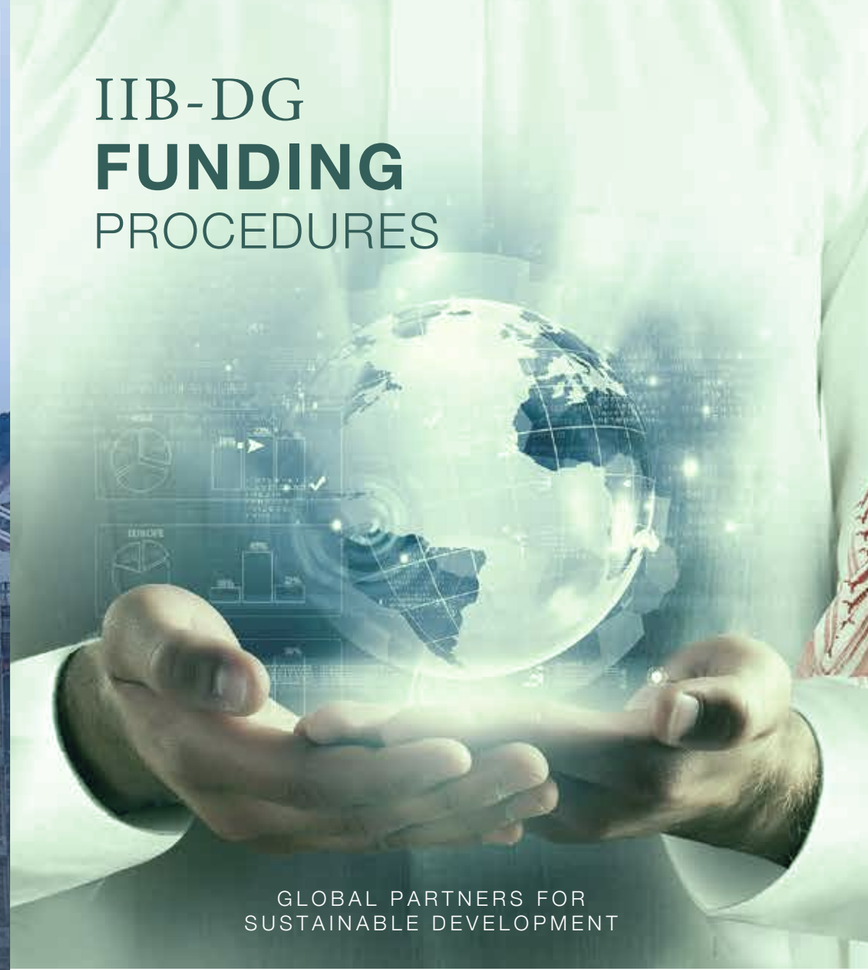
IIB-DG FUNDING PROCEDURES



GLOBAL PARTNERS FOR SUSTAINABLE DEVELOPMENT

IIB DEVELOPMENT GROUP

FUNDING TERMS & CONDITIONS

Unique Selling Proposition(USP) Statement: Fast delivery Funding close less than 30 Days.

1% → 3% Interest Rates range

12 YEARS / 25 YEARS — Loan repayment period

4 YEARS / 5 — Grace period

100M US$ → **60B-UP** US$ Loan amounts range , IIB PROVIDE 100% Funding.

IN SOME CASES,PROJECTS THAT DON'T NEED GUARANTEE, SPV MODEL:

1.POWER PROJECTS……CONCESSION/PPA/FEASIBILITY STUDY
2. AVIATION……..CONCESSION/FEASIBILITY STUDY
3.PORT, WATER ……...CONCESSION/WPA/FEASIBILITY STUDY
4.HOTELS, SHOPPING MALLS, RESORTS…..FEASIBILITY STUDY
5. METRO…… ...CONCESSION/FEASIBILITY STUDY
6.OIL, GAS, MINES…….... .CONCESSION/FEASIBILITY STUDY

For those projects, the IIB-DG Project Funding Model is not a debt for the country or company. Development Group IIB finances and executes projects 100%. The return on investment is recovered based on project revenues, with a PPP-BOOT delivery method.

SOURCE OF FUNDS:

Anticipated Financing backed by:
Export Import Bank of the United States of America (US EXIM BANK),
US International Development Finance Corporation (DFC) and USTDA, USA
IIB DEVELOPMENT GROUP have a wide range of funding sources from which members can draw:

a) IIB-DG members own Investment Portfolio and Readily Available Cash;
b) IIB-DG members hold significant equity and hard assets, such as gold and diamonds;
c) IIB-DG members own significant stock on the Stock Markets;
d) IIB-DG members have a pool of Private Investors and Financiers;
e) IIB-DG members have the co-operation of a number of large Hedge Funds;
f) IIB-DG members work with five of the top 25 Banks in the World;
g) IIB-DG members have a strong presence in the USA, Europe, the UAE and Asia to access additional source funding.
I) IIB-DG members have On- and Off-Balance Sheet Trust Fund of which we can access for Implementation of Projects.
h) Sovereign Wealth

FUNDING REQUIREMENTS

FINANCIAL BANK INSTRUMENT CAN BE:

1
1.Bank Guarantee (Preferable from top 25 Banks
2.Standby letter of credit (SBLC)
3.Issuing bonds (Development Bond, Treasury bond certificates)
4.Sovereign Guarantee
5.Ownership of Mineral Reserves

OECD (DAC, ODA)

2
1.Ownership of Mineral Reserves
2.MTN / LTN
3.Blocked Funds by MT760
4.Any international instrument that have ISIN # and can be verified

3
The application should be made in the form of an official submission from the project owner.

Financial bank instrument of at least 35% of face value is required to mitigate IIB-DG risk

4
Funding starts 21-30 days after collateral is delivered,verified,time to complete our Internal Processes such Insurance and other after receipt of the Instrument - and where after, together with the Bank Certification and Auditors Report that the Instrument is in order, the File goes to our Project Planning Committee to sign off on and then on to our Financial Office to process the first disbursement , can be made by tranche or all.

APPLICATION PROCESS

IIB DEVELOPMENT GROUP

1 Review of Application Documents

2 Preliminary Evaluation

IIB-DG shall review the request, and evaluate the technical and economic feasibility of the project. If the application meets the Fund's requirements, a memorandum shall be submitted to the Board of Directors for preliminary approval of the funding.

3 Field Assessment

• On receiving preliminary approval from the Board of Directors, the Fund will dispatch a delegation to the country to carry out field assessment, to evaluate the project, study the economic conditions, verify the soundness of the feasibility study, validate the cost estimate and ensure that the project addresses one of the country's development priorities. The assessment will also include appraising the ability of the country to administer, execute, operate and sustain the project.

• IIB-DG may accept a project evaluation report prepared by another development institution contributing to the funding.

4 Funding Approval

• Upon completion of the field assessment report, the delegation will submit a recommendation to the Board of Directors for final approval on funding.

• After obtaining the final approval from the Board of Directors, IIB-DG will notify the beneficiary country and begin the project implementation process.