# MINISTRY OF FINANCE/TREASURY

**REPUBLIC OF COUNTRY GOVERNMENT DEVELOPMENT BOND**

## CABINET

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REPUBLIC OF COUNTRY DEVELOPMENT BOND NUMBER: 0000

IIB-DG

Address

Represented by:

Chairman

## TERMS AND CONDITIONS

THIS DEVELOPMENT BOND OF THE REPUBLIC OF COUNTRY IS ISSUED AS FINANCIAL GUARANTEE TO……..IIB-DG IN RELATION TO THE FUNDING BY ANY INTERNATIONAL FINANCIAL INSTITUTE FOR RAISING FUNDS.

**DELIVERANCE DATE**: JANUARY 2020

**MATURITY DATE** : 30 YEARS. THISGUARANTEE IS VALID FOR THIRTY

(30) YEARS STARTING OF THIS DATE OF EMISSION.

**FACEVALUE** : 1 BILLION (1,000,000,000.000) EUROS

REPUBLIC OF COUNTRY, MINISTER OF FINANCE TAKE THE LEGAL RESPONSIBILITY TO ISSUE BY THE PRESENT THIS COUNTRY DEVELOPMENT BOND OF THE REPUBLIC OF COUNTRY.

REPUBLIC OF COUNTRY DEVELOPMENT BOND IS GOLD BACKED AND FREE OF ANY LIEN’S OR ENCUMBRANCES, ASSIGNABLE, DIVISIBLE, TRANSFERABLE UNCONDITIONAL, WITHOUT PAYMENT OF TRANSFER FEES AND IN ACCORDANCE WITH THE CENTRAL BANK OF THE REPUBLIC OF COUNTRY. TAKE FOR THE REPUBLIC OF COUNTRY GOVERNMENT THE ENGAGEMENT, WITHOUT PROTEST AND WITHOUT OPINION, TO PAY TO THE BEARER AGAINST THIS GUARANTEE MADE IN THE ORDER OF DAWN HOLDING COMPANY LLC THE SUM OF 1 BILLION (1,000,000,000.00) EUROS ON PRESENTATION OF THIS GUARANTEE WITH THE PROOF OF PAYMENT AT THE OFFICE OF THE CENTRAL BANK OF REPUBLIC OF COUNTRY.

THE SUM OF THIS INSTRUMENT WILL BE PAYABLE IN EUROS LAWFUL CURRENCY.

THESE PAYMENTS WILL BE PERFORMED WITHOUT DEDUCTION, FREE FROM ANY COMPENSATION, LOADED, EXPENSES OR DEBTS OF ALL KINDS, EXISTANT OR FUTURE, IMPOSED, TAKEN, COLLECTED OR KEPT IN THE RESPECT BY THE CENTRAL BANK OF REPUBLIC OF COUNTRY OR OTHER SUBDIVISION.

REPUBLIC OF COUNTRY DEVELOPMENT BOND IS, GOLD BACKED, FREE OF ANY LIEN’S OR ENCUMBRANCES, TRANSFERABLE, ASSIGNABLE AND DISCOUNTABLE WITHOUT ANY FORM OF AUTHORIZATION FROM US AND WITHOUT PAYMENT OF NO CHARGES OR OF EXPENSES OF TRANSFER.

THIS GUARANTEE WILL BE GOVERNED AND UNDERSTOOD ACCORDING TO THE LAWS OF THE REPUBLIC OF COUNTRY, OF THE UNITED KINGDOM, OF EUROPE, OF OTHER VALID JURISDICTION.

THIS GUARANTEE IS SUBJECT TO RULES AND PRACTICES STANDARDISED ON DOCUMENTARY CREDITS INTERNATIONAL CHAMBER OF COMMERCE OF PARIS PUBLICATION NUMBER500 AND MORE ACTUAL EDITION.

THIS GUARANTEE IS A FINANCIAL INSTRUMENT, TRANSFERABLE, FINAL AND READY TO BE CARRIED OUT WITHOUT ANY ADVICE TO THE GOVERNEMENT OF THEREPUBLIC OF COUNTRY AND VERIFICATION WITH THE MINISTER OF FINANCE.

DATE:

FOR AND IN THE NAME OF THE REPUBLIC OF COUNTRY

------------------------------------------------- MINISTER OF FINANCE/TREASURY, SEAL

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