**Format**

**(Government header)**

Date:

RWA Escrow Mail (Ready, Willing, and Capable) - Standard Format

ATT:

**Re**: Govt. Bond Certificate / Guarantee Certificate

**Subject:** Financing / Investment Structures by IIB-DG via the EPCF Mode (Turnkey construction, with contribution of financing).

**Dear Sir,**

At the request of IIB-DG……………, we, (Government Entity represented by ………………………………………………………………………………………………….. having authority to issue Government Bonds), hereby confirm, with full responsibility and authority , that we are ready, willing and able to issue our Certificate of State Guarantee (Sovereign / Autonomous), irrevocable and unconditional, which will be confirmed and certified by our bank… …………………………XXX…………………….. via Swift MT999, if necessary, in favor of the beneficiary …………….., for a nominal value of …… ……………………………..XXX …… Euros with a validity period of three (03) years.

We also confirm that the State Guarantee Certificate (Sovereign / Autonomous) will carry an ISIN code and will be renewed or reissued on the expiry date scheduled in 2023 and a new Certificate will be issued at the request of the beneficiary in the same terms and conditions and will be fully transferable, transferable and divisible unconditionally or without any payment of fees, expenses, charges, or by you / its holder.

We take full responsibility and carry out this process of renewal of the State Guarantee Certificate (Sovereign) every three years until the end of the total maturity period of thirty (30) years.

Please confirm that you are ready to receive this State Guarantee Certificate (Sovereign / Autonomous), issued by .... ………………………………..And the ability to issue the readiness required to proceed with the proposed transaction regarding the arrangement (s) with Dawn Holding Company LLC.

Yours faithfully,

For and Behalf of ---------------------------

(Signatures of Two Authorized Officers)

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Authorized Officer 1 Authorized Officer 2

< Name, Title, Code > < Name, Title, Code >

**Official Seal**

N B: Please attach separately the business cards of the Two signatories.